

San Antonio River Authority Currently Outstanding Debt

Description	Original Issue Amount	Outstanding Principal	Interest Rate	Issue and Maturity Date	Purpose
<u>Channel Improvement Bonds</u>					
Channel Improvement Revenue Refunding Bonds - Series 2007	\$ 14,525,000	\$ 12,415,000	4.39%	June 2007 to July 2032	Refund outstanding Channel Improvement Revenue Bonds - Series 2000 and Series 2002
Channel Improvement Revenue Refunding Bonds - Series 2014	\$ 5,165,000	\$ 2,785,000	1.24%	February 2014 to July 2020	Refund outstanding Channel Improvement Revenue Bonds - Series 2002 and Refunding Bonds Series 2003A
Channel Improvement Revenue Refunding Bonds - Series 2015	\$ 8,265,000	\$ 6,205,000	1.90%	January 2015 to June 2028	Refund outstanding Channel Improvement Revenue Bonds - Series 2004
<u>Wastewater System Revenue Bonds</u>					
Wastewater System Revenue Bonds - Series 2010	\$ 9,785,000	\$ 820,000	4.79%	November 2010 to January 2031	Expanding the capacity of an existing wastewater treatment plant
Utility System Revenue Refunding Bonds - Series 2013	\$ 3,120,000	\$ 2,175,000	2.89%	September 2013 to July 2022	Refund outstanding Sewage System Revenue Refunding and Improvement Bonds, Series 2003
Utility System Revenue Refunding Bonds - - Series 2017A	\$ 6,855,000	\$ 6,855,000	2.00%	July 2018 to June 2031	Refund outstanding Wastewater System Revenue Bonds, Series 2010
<u>Contract Revenue Bonds</u>					
Wastewater System Contract Revenue Bonds - Series 2010 - Alamo Community College District First Responders	\$ 981,960	\$ 765,000	4.56%	December 2010 to June 2031	Construction of a wastewater treatment plant for the Alamo Community College District's (ACCD) First Responders Wastewater Project
Wastewater System Contract Revenue Bonds - Series 2010 - Universal City Reuse Project	\$ 2,594,844	\$ 2,040,000	4.56%	December 2010 to June 2031	Construction of capital improvements to transport treated wastewater for Universal City
Wastewater System Contract Revenue Bonds - Series 2010 - Alamo Community College District Reuse Project	\$ 2,303,196	\$ 1,810,000	4.56%	December 2010 to June 2031	Construction of capital improvements to transport treated wastewater - known as the ACCD Effluent Transportation Project

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<i>Other Debt</i>					
Wastewater System Revenue Improvement Bonds - Series 2013A - Texas Water Development Board	\$ 4,300,000	\$ 3,040,000	1.10%	October 2013 to June 2024	Grant/loan from the Texas Water Development Board for projects and studies
Wastewater System Revenue Improvement Bonds - Series 2017 - Texas Water Development Board	\$ 9,500,000	\$ 9,500,000	0.07%	July 2018 to June 2038	Grant/Loan from TWDB for construction of system improvements
San Antonio River Authority Public Facility Corporation - Mission Reach Operations Center - Lease Revenue Bonds - Series 2014	\$ 3,100,000	\$ 2,714,000	2.10%	January 2014 to June 2035	Construction of the Mission Reach Operations Center facility
General Improvement Surplus Revenue Bonds, Series 2016	\$ 1,200,000	\$ 1,085,000	1.77%	May 2016 to June 2026	Purchase and renovation of the Urban Reach Operations Center
Total	\$ 71,695,000	\$ 52,209,000			